

| Unit Title: | Develop A Plan For Fundraising Activities |
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| Unit Level: | Level 3 |
| Unit Credit Value: | 6 |
| GLH: | 34 |
| LASER Unit Code: | WJE865 |
| Ofqual Unit Code: | R/507/1559 |

This unit has 3 learning outcomes.

| LEARNING OUTCOMES | | ASSESSMENT CRITERIA | |
|-------------------|---|---------------------|---|
| The learner will: | | The learner can: | |
| 1. | Understand structures, processes and governance in voluntary and community organisations. | 1.1 | Explain different organisational structures/status to include: a) Unincorporated Association b) Limited Company c) Community Interest Company d) Charitable Incorporated Organisation e) Charitable Trust f) Industrial and Provident Society. |
| | | 1.2 | Describe the legislative requirements that apply to voluntary and community organisations. |
| | | 1.3 | Compare forms of governance used in voluntary and community organisations. |
| | | 1.4 | Summarise the key processes required to establish voluntary and community sector organisations. |
| 2. | Be able to prepare to develop a fundraising plan. | 2.1 | Conduct research about different methods of fundraising. |
| | | 2.2 | Select appropriate funding methods and targets for a given fundraising project. |
| | | 2.3 | Identify resources required for fundraising. |
| | | 2.4 | Research possible local donors for fundraising activities. |
| | | 2.5 | Assess the potential to build sustainability into the plan. |
| | | 2.6 | Utilise the Institute of Fundraising's code of practice when preparing the plan. |
| 3. | Be able to develop a fundraising plan with colleagues and other stakeholders. | 3.1 | Agree fundraising priorities with colleagues and stakeholders. |
| | | 3.2 | Gain support from colleagues and stakeholders. |
| | | 3.3 | Establish timescales and objectives for fundraising with colleagues and stakeholders. |
| | | 3.4 | Carry out networking activities with colleagues and stakeholders. |



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| 3.5 | Co-ordinate work with colleagues to avoid duplication. |
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| 3.6 | Investigate appropriate fundraising opportunities and potential funders with colleagues and stakeholders. |
| 3.7 | Select and justify techniques and approaches to be used during fundraising activities with colleagues and stakeholders. |
| 3.8 | Agree a viable fundraising plan with colleagues and stakeholders. |
| 3.9 | Ensure plan meets relevant policies and practices and includes an element of sustainability. |

| Assessment Guidance: | |
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| NA | |
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| Additional Information: | |

NA